



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported. Demand was light to moderate with most interest for deferred arrivals. Offerings are limited. Parts and meats trading was slow to moderate. Demand was light to moderate, instances good for white meat. Offerings are short to adequate.

### EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and thigh meat, balance slow. Demand was slow to moderate. Offerings are short to adequate.



### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-80
FROZEN TURKEYS Y TOMS 28# & UP	75-87
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	69-76
FROZEN TURKEYS Y TOMS 14-24#	69-76
FROZEN TURKEYS Y TOMS 24-28#	69-80

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	70-72.5	-	-	-
CENTRAL REGION 4/	70-71	-	-	-
WESTERN REGION 5/	70-71	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	70-71	-	-	-
CENTRAL REGION 4/	70-71	-	-	-
WESTERN REGION	70-71	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 MAY 2006.

The market tone on tom breast meat was barely steady to fully steady, mostly steady; balance of white meat steady to instances firm. Demand on tom breast meat in a full range, mostly moderate; balance of white meat moderate to good. Offerings of fresh tom breast meat light to fully adequate, mostly adequate. The market tone on rib breasts was steady to fully steady. Inquiry light to moderate for the short to adequate supplies. Trading was active on open priced tails, moderate on tom drums and frozen thigh meat for export, balance slow. For domestic: livers 15 pet foods, fresh wing meat with skin 98, fresh scapula 130, plant grade basted 20-24 lb. breasts 165 cents delivered. For export: hen drums 32.50, frozen breeder thigh meat 62 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	115.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	38.00		38.00	120
DRUMSTICKS, TOM--FRESH		F	41.00	80
DRUMSTICKS, HEN		F	37.00	3
WINGS, FULL-CUT, TOM	24.00		24.00	120
WINGS, FULL-CUT, HEN		F	24.10	89
WINGS, V-TYPE, TOM		F	40.00	27
WINGS, V-TYPE, HEN		F	112.00	1
NECKS, TOM		F	27.62	117
NECKS, HEN		F	28.00	6
BREASTS, B/S, TOM 3/		T	174.00	40
BREASTS, B/S, TOM--FRESH 3/	192.00-200.00		194.89	94
THIGH MEAT		F	67.00	160
THIGH MEAT--FRESH				
BREAST TRIM MEAT		W	115.00	160
SCAPULA MEAT	125.00		125.00	20
TENDERLOINS		F	172.50	14
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	190.00	40
WING MEAT WITH SKIN		R	94.00	20
MECHANICALLY SEPARATED 4/		T	20.00	40
MECHANICALLY SEPARATED--FRESH 4/	24.00		24.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	39.25		39.25	208
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	32.00	216
TAILS				
MECHANICALLY SEPARATED 4/		M	26.00	52
THIGH MEAT - FROZEN	69.50-70.00		69.88	340

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.